

Debt Information
September 30, 2013

Issue	Description	Issue Date	Next Call	Final Maturity	Issue Amount	Amount Outstanding
General Obligation:						
Series 2005A Refunding	Advance and current refunding of General Obligation, Series 1995, Certificates of Obligation, Series 1995A, General Obligation, Series 1996, Certificates of Obligation, Series 1996, General Obligation, Series 1997, Certificates of Obligation, Series 1997A, General Obligation, Series 1999, Certificates of Obligation, Series 1999, Certificates of Obligation, Series 2000 and General Obligation, Series 2000	04/19/05	02/15/15	02/15/20	\$70,615,000	\$50,630,000
Series 2005B Refunding	Refund General Obligation Commercial Paper Notes, Series 2002	04/19/05	02/15/14	02/15/22	23,675,000	15,335,000
Series 2007A Refunding	Advance refunding of Certificates of Obligation, Series 1998, General Obligation Refunding and Improvement, Series 1998, Certificates of Obligation, Series 1999, General Obligation, Series 1999, Certificates of Obligation, Series 2001, General Obligation, Series 2001 and Certificates of Obligation, Series 2002	02/15/07	02/15/17	02/15/25	67,385,000	59,685,000
Series 2007B Refunding	Refund General Obligation, Series 2005	02/20/07	currently callable	02/15/25	23,745,000	22,809,352
Series 2008A Refunding	Refund General Obligation Commercial Paper Notes, Series 2005	06/15/08	02/15/18	02/15/25	57,760,000	46,790,000
Series 2011 Refunding	Current refunding of General Obligation, Series 2001 and Certificates of Obligation, Series 2001	02/01/11	non-callable	02/15/15	10,860,000	5,640,000
Series 2011A Refunding	Current refunding of Certificates of Obligation, Series 2002 and Certificates of Obligation Series 2003	11/01/11	02/15/19	02/15/24	17,995,000	14,635,000
Series 2011B Refunding	Refund General Obligation Commercial Paper Notes, Series 2008	11/01/11	02/15/19	02/15/28	41,360,000	41,360,000
Series 2013 Refunding	Current refunding of General Obligation, Series 2008	06/06/13	non-callable	02/15/19	12,280,000	12,280,000
Total General Obligation						<u>\$269,164,352</u>

General Obligation Commercial Paper

Series 2012	Construction and improvement of various municipal facilities	09/12/13	n/a	12/17/13	\$10,000,000	\$10,000,000
-------------	--	----------	-----	----------	--------------	--------------

Certificates of Obligation:

Series 1997B	Construction and improvement of Firewheel Golf facilities	08/15/97	non-callable	08/15/27	\$600,000	\$600,000
Series 2005	Construction and improvement of various municipal facilities	04/19/05	02/15/14	02/15/25	20,275,000	3,955,000
Series 2006	Construction and improvement of various municipal facilities	03/15/06	02/15/14	02/15/26	10,275,000	3,190,000
Series 2007	Construction and improvement of various municipal facilities	05/15/07	02/15/17	02/15/22	16,975,000	13,735,000
Series 2008	Construction and improvement of various municipal facilities	06/15/08	02/15/18	02/15/28	15,965,000	10,260,000
Series 2009	Construction and improvement of various municipal facilities	05/15/09	02/15/19	02/15/29	22,985,000	19,600,000
Series 2010	Construction and improvement of various municipal facilities	04/15/10	02/15/20	02/15/30	3,205,000	2,415,000
Series 2011	Construction and improvement of various municipal facilities	06/15/11	02/15/21	02/15/31	4,260,000	3,475,000
Series 2012	Construction and improvement of various municipal facilities	06/01/12	02/15/22	02/15/32	6,755,000	6,030,000
Series 2013	Construction and improvement of various municipal facilities	06/06/13	02/15/23	02/15/33	12,725,000	12,725,000
Total Certificates of Obligation						<u>\$75,985,000</u>

Combination Tax and Electric Utility System Revenue Refunding

Series 2010	Refund contractual obligations payable to Texas Municipal Power Agency	03/01/10	02/15/20	02/15/30	126,885,000	126,840,000
-------------	--	----------	----------	----------	-------------	-------------

Electric Utility System Revenue

Series 2005	Construction of system improvements and extensions	04/19/05	03/01/14	03/01/25	\$18,935,000	\$1,785,000
Series 2006	Construction of system improvements and extensions	03/15/06	03/01/15	03/01/26	25,045,000	19,125,000
Series 2007	Construction of system improvements and extensions	05/15/07	03/01/17	03/01/27	21,050,000	17,115,000
Series 2008	Construction of system improvements and extensions	06/15/08	03/01/18	03/01/28	10,115,000	7,955,000
Series 2009	Construction of system improvements and extensions	05/15/09	03/01/19	03/01/29	11,760,000	7,095,000
Series 2011	Construction of system improvements and extensions	06/15/11	03/01/21	03/01/31	7,185,000	7,120,000
Series 2011A Refunding	Current refunding of Electric Utility System Revenue, Series 2003 and Series 2004	11/01/11	03/01/20	03/01/24	20,830,000	19,385,000
Series 2013 Refunding	Current refunding of Electric Utility System Revenue, Series 2005	06/06/13	03/01/23	03/01/25	11,790,000	11,790,000
Total Electric Utility System Revenue						<u>\$91,370,000</u>

Electric Utility System Revenue Commercial Paper

Series 2012A	Construction of system improvements and extensions	08/27/13	n/a	10/15/13	\$15,000,000	\$15,000,000
Series 2012B	Construction of system improvements and extensions	08/27/13	n/a	10/15/13	15,000,000	15,000,000
Series 2012A	Construction of system improvements and extensions	09/10/13	n/a	12/13/13	10,000,000	10,000,000
Series 2012B	Construction of system improvements and extensions	09/10/13	n/a	12/13/13	10,000,000	10,000,000
Series 2012A	Construction of system improvements and extensions	09/12/13	n/a	12/13/13	15,000,000	15,000,000
Series 2012B	Construction of system improvements and extensions	09/12/13	n/a	12/10/13	15,000,000	15,000,000
Total Electric Utility System Revenue Commercial Paper						<u>\$80,000,000</u>

Water & Sewer Utility System Revenue

Series 2004A	Construction of system improvements and extensions	05/25/04	03/01/14	03/01/24	\$38,485,000	\$25,975,000
Series 2005	Construction of system improvements and extensions	04/19/05	03/01/14	03/01/25	20,545,000	1,935,000
Series 2006	Construction of system improvements and extensions	03/15/06	03/01/14	03/01/26	16,180,000	1,595,000
Series 2007	Construction of system improvements and extensions	05/15/07	03/01/17	03/01/27	29,070,000	23,705,000
Series 2008	Construction of system improvements and extensions	06/15/08	03/01/18	03/01/28	39,900,000	33,170,000
Series 2009	Construction of system improvements and extensions	05/15/09	03/01/19	03/01/29	18,090,000	15,455,000
Series 2010	Construction of system improvements and extensions	04/15/10	03/01/20	03/01/30	21,270,000	19,300,000
Series 2011	Construction of system improvements and extensions	06/15/11	03/01/21	03/01/24	19,205,000	19,025,000
Series 2011A	Current refunding of Water & Sewer Utility System Revenue, Series 2003 and Series 2004B	11/01/11	03/01/20	03/01/24	30,150,000	28,060,000
Series 2012	Construction of system improvements and extensions	06/01/12	03/01/22	03/01/12	8,415,000	8,125,000
Series 2013 Refunding	Current refunding of Water & Sewer Utility System Revenue, Series 2005 and Series 2006	06/06/13	03/01/23	03/01/33	29,925,000	29,925,000
Total Water & Sewer Utility System Revenue						<u>\$206,270,000</u>
Total debt outstanding						<u><u>\$859,629,352</u></u>